

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2020					
To : Hong Kong Exchanges and Clearing Limited							
BENG SOON MACHINERY HOLDINGS LIMITED Name of Issuer (Incorporated in the Cayman Islands with limited liability) Date Submitted 4 February 2020							
I. Movements in Authorised	Share Cap	oital					
1. Ordinary Shares							
(1) Stock code : <u>1987</u>	_Descript	ion :	Ordinary S	<u>hares</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance upon listing on 8 No 2019 (see remarks)	vember	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	:h	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month						
Increase/(decrease)							
Balance at close of the mont	:h						

2. Preference Shares				
Stock code : N/A	Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descript	ion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share currency):	e capital at the er	nd of the month	(State HK\$	100,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordin	-	No of preference	
Balance upon listing on 8 November 2019 (see remarks)	(1)	(2) N/A	sharesN/A	classes of shares N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 15/10/2019 Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

<u>W</u> ar	rants to Issue Shares of the	e Issuer which	are to be List	ted			
(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2.	N/A						
-							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
3.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
(Class of shares issuable (Note 1) Subscription price			- - -			-
4.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
	1 1						_
(
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			Tota		ary shares)	N/A	_
					ce shares)	N/A	=
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer	which are to be Lis	sted)		
Class and description	Currency of amount outstanding	precedi	of Converted ing during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)					-	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	•	,				
	<u></u>					
	<u></u>					
Ot a large 1 ('f l'atail)					-	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
3. N/A	(/ /	<u>) </u>				
<u> </u>						
-	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
4. N/A						
	<u>—</u>					
-						
Stock code (if listed)					-	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordin		Nil	_
				ence shares) Other class)	N/A N/A	_
			ν,	J.	. 4// 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (out of under distance options of		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1477		
shares (Note 1)		
- Shares (Note 1)		-
2. N/A		
	1	
shares (Note 1)		
3. N/A		
o. Tunt		
shares (Note 1)	1	
Total D. (Ordinary, abayea)	NI:I	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	
(Other class)	N/A	•
(0		•
	1	

Shares of shares issued winds with the pursual thereto Share shares of shares of shares with the pursual thereto Share with the pursual thereto Shares with the pursual th	Oth	er Movements	in Issued Sha	are Capital					
Class of shares N/A issuable (Note 1) 1. Rights issue At price: State currency		Tyne of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1) 1. Rights issue At price: State currency		1,700 01 10000				NI/A			
Class of shares N/A						<u>IN/A</u>	_		
Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency	1.	Rights issue	At price :			(/ /)		
State Currency State Currency State Currency State Currency State Cass of shares N/A Sisuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Currency State Currency State Currency State Currency State Cass of shares N/A Sisuable (Note 1)									
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares N/A issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares N/A issue and allotment (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)						N/A	_		
Class of shares N/A				State		()		
Class of shares N/A issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /)	2.	Open offer	At price :				,		
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy)									
3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of sharesN/A issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)						<u>N/A</u>	_		
Class of shares N/A issuable (Note 1) 4. Bonus issue Currency date : (dd/mm/yyyy)				State	,	()		
Class of shares N/A issuable (Note 1) 4. Bonus issue Sue and allotment date: (dd/mm/yyyy) (/ /)	3.	Placing	At price :		date : (dd/mm/yyyy)	()	,		
issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)									
date : (dd/mm/yyyy) (/ /)						N/A	_		
EGM approval date:	4.	Bonus issue				(/ /)		
(dd/mm/yyyy) (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares	N/	'A		
				issuable (Note 1)		, , ,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	N	<u>'A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	N/	'A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N/	<u>'A</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares <u>N/A</u> issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina	ry	
	` share (Preference share	s) <u>Nil</u>	_
	(Other clas		- -
		N I'I	
Total increase / (decrease) in ordinary shares duri		Nil	
	(2) N/A	
Total increase / (decrease) in preference shares of	• • • • • • • • • • • • • • • • • • • •	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	P N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Submitted by: Tan Chee Beng
Title: Executive Director (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.